

FSC GCC Fixed Income Report

12/12/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	
Oman Government International Bond	01/08/2019	01/02/2025	0.14	4.875	99.67	100.12	3.83	BB+	AT MATURITY	USD	
Oman Government International Bond	08/03/2017	08/03/2027	2.23	5.375	99.76	100.26	5.25	BB+	AT MATURITY	USD	
Oman Government International Bond	08/03/2017	08/03/2047	22.23	6.500	102.09	102.85	6.26	BB+	AT MATURITY	USD	
Oman Government International Bond	15/06/2016	15/06/2026	1.51	4.750	99.10	99.54	5.08	BB+	AT MATURITY	USD	
Oman Government International Bond	17/01/2018	17/01/2028	3.10	5.625	100.63	101.25	5.18	BB+	AT MATURITY	USD	
Oman Government International Bond	17/01/2018	17/01/2048	23.10	6.750	104.74	105.49	6.30	BB+	AT MATURITY	USD	
Oman Government International Bond	25/01/2021	25/01/2031	6.12	6.250	104.23	104.89	5.30	BB+	AT MATURITY	USD	
Oman Government International Bond	25/01/2021	25/01/2051	26.12	7.000	108.21	109.01	6.29	BB+	AT MATURITY	USD	
Oman Government International Bond	28/10/2020	28/10/2027	2.87	6.750	103.61	104.15	5.17	BB+	AT MATURITY	USD	
Oman Government International Bond	28/10/2020	28/10/2032	7.88	7.375	112.31	113.00	5.33	BB+	AT MATURITY	USD	
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.51	4.875	100.10	100.82	4.70	BB+	AT MATURITY	USD	
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.88	5.932	100.66	101.16	4.56	BB+	AT MATURITY	USD	
Bank Muscat SAOG	17/03/2021	17/03/2026	1.26	4.750	99.00	99.12	5.48	BB+	AT MATURITY	USD	
Lamar Funding Ltd	07/05/2015	07/05/2025	0.40	3.958	99.16	99.22	5.97	BB+	AT MATURITY	USD	
Mazon Assets Co SAOC	08/11/2017	08/11/2027	2.90	5.200	99.34	99.54	5.37	BB+	AT MATURITY	USD	
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.42	5.196	99.03	99.24	5.53	BB+	AT MATURITY	USD	
QQ SAOC	06/05/2021	06/05/2028	3.40	5.125	99.01	99.34	5.34	NR	AT MATURITY	USD	
Ryxx Funding Ltd	03/02/2021	03/02/2031	6.14	5.800	100.23	100.57	5.69	BB+	AT MATURITY	USD	
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.36	6.625	103.41	103.74	5.39	BB+	AT MATURITY	USD	
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.26	101.33	10.34	04/06/2026	6.65	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.34	3.125	93.01	93.48	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.39	3.125	97.99	98.36	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.47	1.625	90.47	90.90	4.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.76	3.000	67.74	68.47	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.76	1.875	83.84	84.29	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.83	4.125	83.88	84.50	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.83	3.125	96.17	96.60	4.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.80	3.125	69.55	70.33	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.34	3.875	79.51	80.21	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.22	1.700	84.17	84.66	4.56	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.62	4.000	66.56	67.51	6.66	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.24	3.625	85.27	86.05	5.78	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.80	5.625	95.10	95.86	6.38	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.12	6.250	85.35	86.24	7.45	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.12	7.000	100.89	101.55	5.54	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.12	5.250	91.13	91.92	6.55	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.12	4.250	94.55	95.23	5.95	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.76	5.450	93.26	94.02	6.44	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.43	5.625	92.50	93.28	6.59	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.51	9.750	125.25	126.13	4.35	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.10	6.400	113.70	114.68	5.00	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.77	6.750	102.35	103.09	5.99	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.77	6.000	85.28	86.18	7.33	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.10	5.250	93.75	94.46	5.67	BB+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.34	4.000	99.55	99.90	4.28	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.34	4.500	98.15	98.69	4.78	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.34	4.375	98.34	98.84	4.67	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.86	3.250	91.44	92.03	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.86	2.900	98.34	98.73	4.43	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.22	0.625	89.15	90.03	2.70	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.23	3.625	96.44	96.95	4.65	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.31	6.750	102.57	103.29	5.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.57	6.637	100.35	100.63	5.44	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.92	6.102	100.93	101.64	5.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.51	7.218	100.82	101.06	5.07	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.19	6.662	100.89	101.44	5.41	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.71	6.618	100.42	101.07	5.07	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.89	6.875	117.15	117.97	5.26	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.87	6.500	111.67	112.39	5.09	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.87	6.500	111.79	112.51	5.08	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.95	6.500	104.75	105.53	5.63	BBB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.55	6.850	110.38	111.26	5.59	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.81	6.875	100.85	101.40	5.06	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.90	8.375	107.43	108.03	6.03	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.33	6.500	100.55	101.65	5.94	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.85	6.250	102.85	103.47	5.54	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.87	7.500	103.31	103.51	6.14	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.13	7.500	99.60	99.81	8.93	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.22	6.146	100.86	101.41	5.65	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.64	6.187	100.67	101.31	5.63	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.22	5.972	99.78	100.44	3.91	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.73	6.185	101.05	101.61	5.69	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.16	6.134	100.28	100.68	1.49	NR	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.26	6.189	100.46	101.00	5.65	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.10	6.175	100.56	101.24	5.67	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.12	5.774	99.94	100.49	5.31	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.63	5.640	99.60	100.18	5.48	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.30	6.204	100.31	100.87	5.40	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.16	7.750	101.77	102.00	5.90	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.21	6.875	100.90	101.12	6.31	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.18	6.750	99.72	99.88	7.32	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.21	8.000	103.67	103.91	6.90	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.16	6.456	101.17	101.97	6.13	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.12	6.145	100.23	100.83	5.80	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.94	6.153	100.51	101.00	5.77	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.17	6.153	99.95	100.69	5.99	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.22	6.115	102.06	102.53	5.72	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.74	5.863	99.80	100.17	5.77	-	AT MATURITY	USD

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